

**30th MEETING OF THE
EUROPEAN GAS REGULATORY FORUM
19-20 October 2017**

Host: Comisión Nacional de los Mercados y la Competencia
Alcalá 47, 28014 Madrid
Location: **CNMC**

PROGRAMME

DAY 1

<i>Welcome coffee</i>	12.30	
Opening addresses	13.00	
Mr. Klaus-Dieter Borchardt, Directorate-General for Energy, European Commission Mr Timo Tatar, Head of the Department for Energy, Ministry for Economic Affairs and Communications, Estonian EU Presidency Mr. José María Marín Quemada, President of CNMC		
01 Gas wholesale market functioning and future developments	13.30 – 18.45	
01.A Gas market functioning	13.30 – 15.00	
01.A.01	Introduction by the Commission	
01.A.02	Gas market and supply security trends – implications for Europe – presentation by Peter Fraser, Head of Gas, Coal, Power, International Energy Agency	
01.A.03	Gas wholesale market functioning – ACER presentation	
01.A.04	Upcoming Winter Outlook and joint electricity and gas scenario building for TYNDP 2018 - ENTSOG presentation	
<i>Discussion</i>		
01.B Potential future development of the gas sector – Quo Vadis (EC) and future role of gas regulatory (CEER) studies	15.00 – 15.30	
01.B.01	Introduction by the Commission	
01.B.02	State of play and methodology of the Quo Vadis study - Presentation by the consultants	
<i>Discussion</i>		
<i>Coffee break</i>	15.30 – 16:00	
01.B Cont'd: Potential future development of the gas sector – Quo Vadis (EC) and future role of gas regulatory (CEER) studies	16.00 – 18.00	
01.B.03	"Tariff reform" – kick-off intervention by IFIEC/CEFIC and open discussion	
01.B.04	"Market merger and TSO consolidation [new] " – kick-off intervention by GIE and open discussion	
01.B.05	"Delivery at EU border" – kick-off intervention by IOGP and open discussion	
<i>Discussion (per topic)</i>		
01.B.06	Regulatory study on the future role of gas – CEER presentation	17.30 – 18.00
<i>Discussion</i>		
01.C LNG and storage market developments	18.00 – 18.45	
01.C.01	Follow-up to the EU's LNG and storage strategy – Commission presentation	
01.C.02	Removing LNG barriers on gas markets – CEER presentation of the preliminary study results	
01.C.03	Feedback on the EU's LNG and storage study and gas storage market failures – GIE/GSE presentation [amended]	
<i>Discussion</i>		

End of day 1

DAY 2

02	EU internal gas market	9.00 – 15.30
02.A	Improving the network code implementation and monitoring framework	9.00 – 10.30
02.A.01	Introduction by the Commission	
02.A.02	FUNC update: How to make it work? – ACER presentation	
02.A.03	Update on the transparency platform: achieved user benefits and pending market and ACER requests – ENTSOG presentation	
	<i>Discussion</i>	
02.B	Improving market functioning	10.30 – 15.00
02.B.01	Key topic 1: "Balancing market and SoS interests in storage regulation" – presentation by Eurelectric and open discussion	10.30 – 11.00
	<i>Discussion</i>	
	<i>Coffee break</i>	11.00 – 11.30
02.B.02	Key topic 2: "Getting the VTP right" – presentation by EFET and open discussion	11.30 – 12.15
	<i>Discussion</i>	
02.B.03	Key topic 3: "Market spread vs. transportation cost / implicit auctions" – presentation by ACER and open discussion	12.15 – 13.00
	<i>Discussion</i>	
	<i>Buffet Lunch</i>	13.00 – 14.30
02.B.04	Key topic 4: "Remaining national regulatory barriers" – presentation by Eurogas and open discussion	14.30 - 15.00
	<i>Discussion</i>	
02.C	Improving market functioning in the Energy Community	15.00 – 15.30
02.C.01	Progress of 3 rd Package and network code implementation in the Energy Community – Update by the Energy Community	
	<i>Discussion</i>	
	<i>Cocktail</i>	15.30 – 16.15
	Conclusions of the Forum	16.15 – 17.15

End of the meeting