

**29th MEETING OF THE
EUROPEAN GAS REGULATORY FORUM
6-7 October 2016**

Host: Comisión Nacional de los Mercados y la Competencia
Alcalá 47, 28014 Madrid
Location: **CNMC**

PROGRAMME

DAY 1

<i>Welcome coffee</i>	12.30
Opening addresses	13.00
Mr. Klaus-Dieter Borchardt, Directorate-General for Energy, European Commission Representative of the Slovak EU Presidency (<i>tbc</i>) Mr. José María Marín Quemada, President of CNMC	
01 State of the EU gas sector	13.30 – 16.30
01.A State of the EU gas sector: demand and supply	13.30 – 15.00
01.A.01	Introduction by the Commission
01.A.02	Presentation by the International Energy Agency
01.A.03	Presentation by ENTSOG of TYNDP 2017 scenarios
01.A.04	Renewable gases – Creating synergies at local level – Intervention by GEODE, Eurogas and CEDEC
<i>Discussion</i>	
01.B Wholesale market functioning: Potential need for further developments	15.00 – 16.30
01.B.01	Introduction by the Commission
01.B.02	Gas wholesale market functioning – ACER presentation of health check and monitoring in MMR
01.B.03	Removing barriers to LNG and to gas storage product innovation – CEER presentation
<i>Discussion</i>	
<i>Coffee break</i>	16.30 – 17.00
02 Energy market design initiative and need for gas market redesign?	17.00 – 18.30
02.01	Update by the Commission of state of play of particularly gas-sector related aspects of on-going Market Design Initiative
02.02	Pros and cons of separate gas market design initiative to improve market functioning
<i>Discussion</i>	

End of day 1

DAY 2

03	Network Code Development	9.00 – 9.30
03.	Network Code on Tariffs and Incremental Capacity (CAM NC amendment)	
03.01	Update by the Commission	
	<i>Discussion</i>	
04	Gas quality harmonization	9.30 – 10.30
04.01	Gas quality aspects of the CEER Benchmarking Report on Quality of Supply – Presentation by CEER	
04.02	Update on gas quality standard development – Presentation by CEN	
04.03	Update on including gas quality standard in the Interoperability and Data Exchange NC – Update by ENTSOG	
	<i>Discussion</i>	
	<i>Coffee break</i>	10.30 – 11.00
05	EU internal gas market – Smart implementation – Main challenges	11.00 – 12.30
05.A	Main challenges of Network Code/Guidelines implementation in the EU	11.00 – 12.30
05.A.01	Introduction by the Commission	
05.A.02	Presentation by ACER on the priority obstacles and challenges of implementation per Member State and possible consequences	
05.A.03	Presentation by ENTSOG of the TSO perspectives of the implementation of the Network Codes	
	<i>Discussion</i>	
	<i>Buffet Lunch</i>	12.30 – 14.00
05	Continuation: EU internal market – Smart implementation – Main challenges	14.00 – 15.30
05.B	Regional implementation initiatives	14.00 – 15.00
05.B.01	Progress in the energy High-Level Groups – Update by the Commission	
05.B.02	Gas wholesale trading license in the GRI SSE region – NRA presentation	
05.B.03	Gas wholesale trading in the Iberian peninsula (Mibgas) – NRA presentation	
05.C	Progress of market rules implementation in the Energy Community	15.00 – 15.30
05.C.01	3 rd Package and Network Code implementation – Update by the Energy Community	
	<i>Discussion</i>	
	<i>Cocktail</i>	15.30 – 16.15
	Conclusions of the Forum	16.15 – 17.15

End of the meeting