

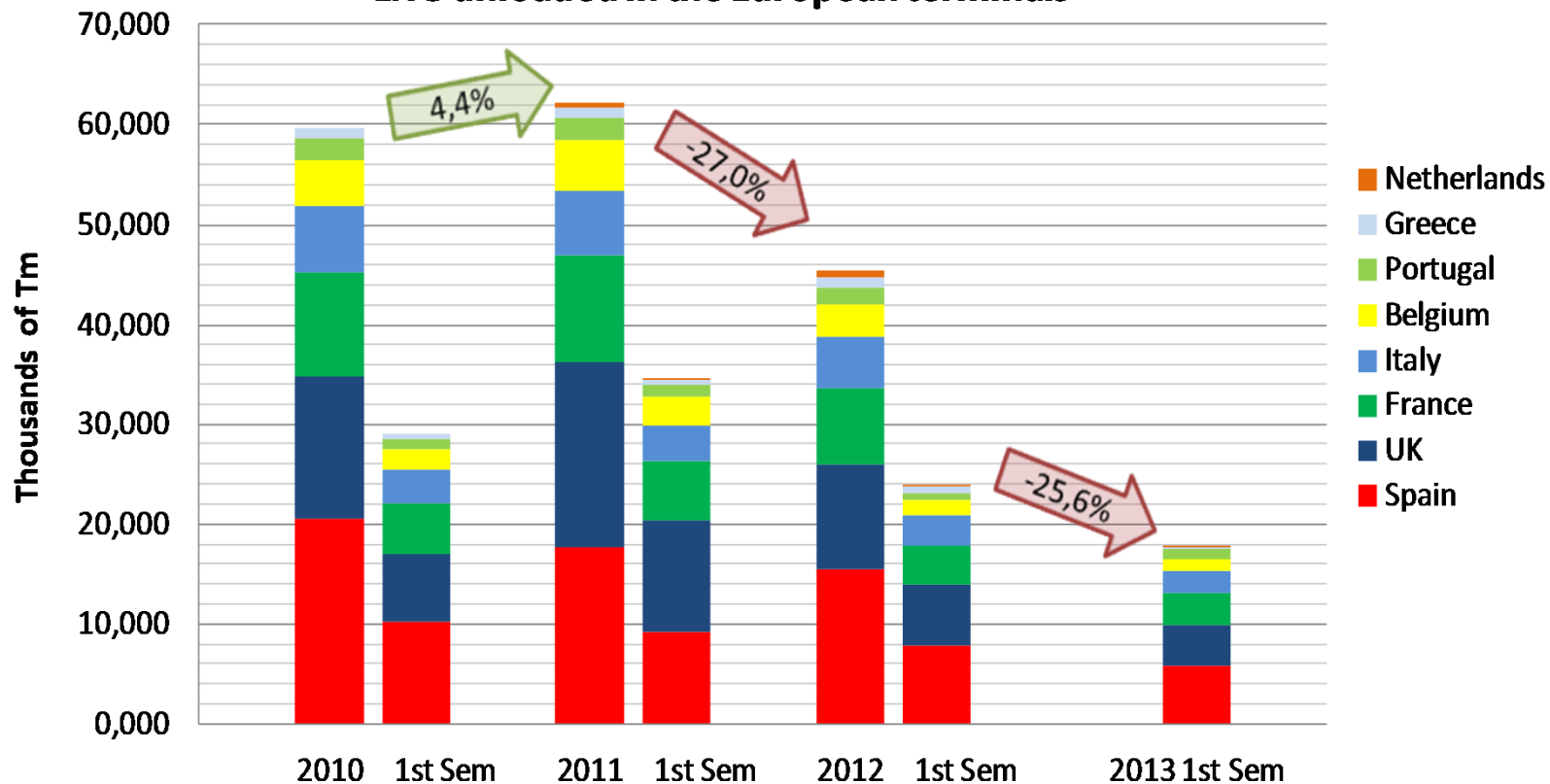
# LNG in European Market Transparency Template Monitoring

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# Preliminary remarks on LNG

- European **LNG gas supplies decreasing** steadily. Therefore, LNG stored in terminals shrink: Lower level of operational gas lessen security of supply in some countries

**LNG unloaded in the European terminals**

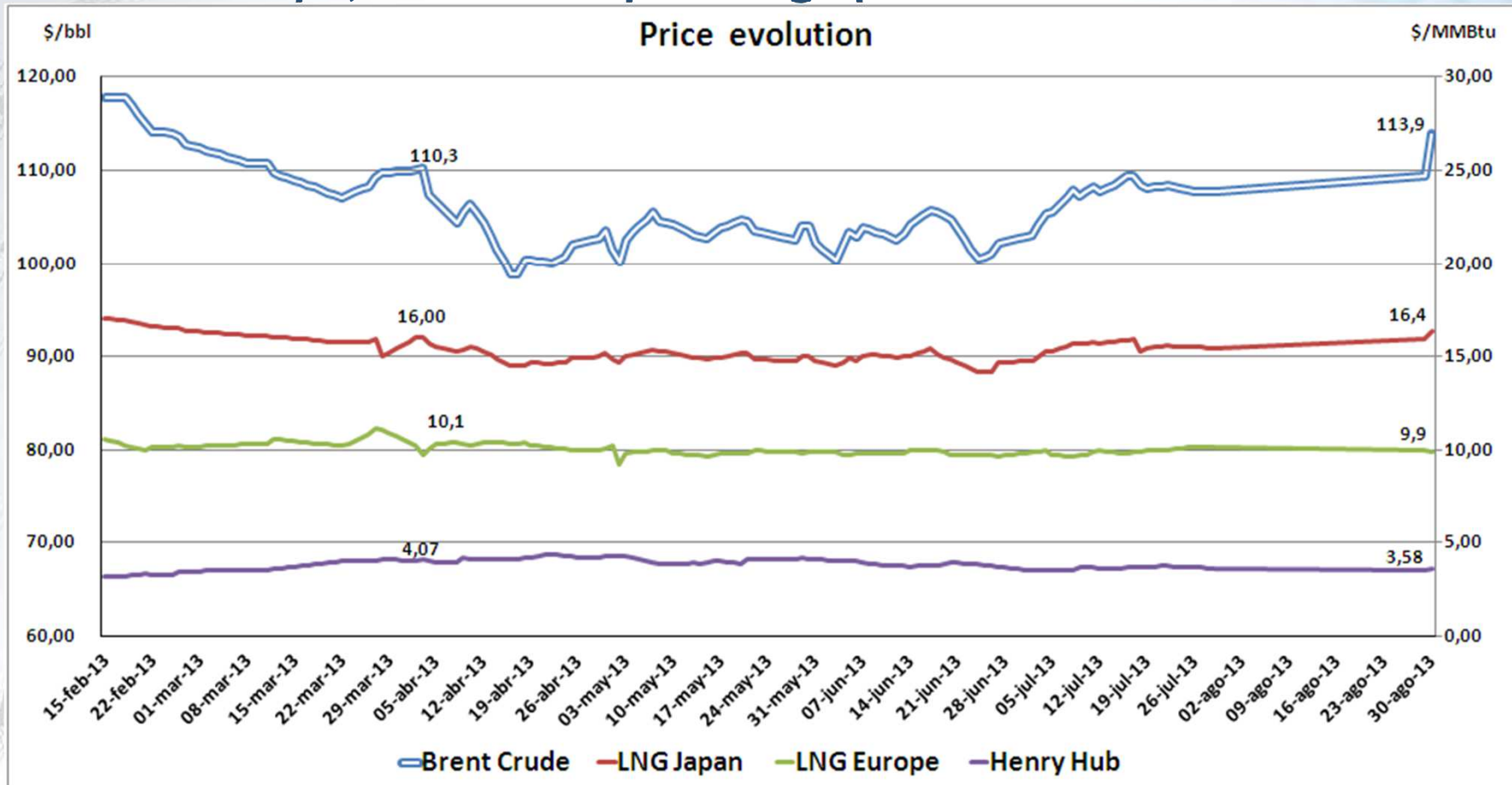


Not only **Asia** is playing its role, **South American** markets are forcing more and more **LNG** to be **diverted**

Source: Waterbone

# Preliminary remarks on LNG

Since the last Madrid Forum, gas prices gaps remain stable, between Europe, Asia and Japan: huge price differences



Source: LNG Journal

# Transparency template monitoring exercise

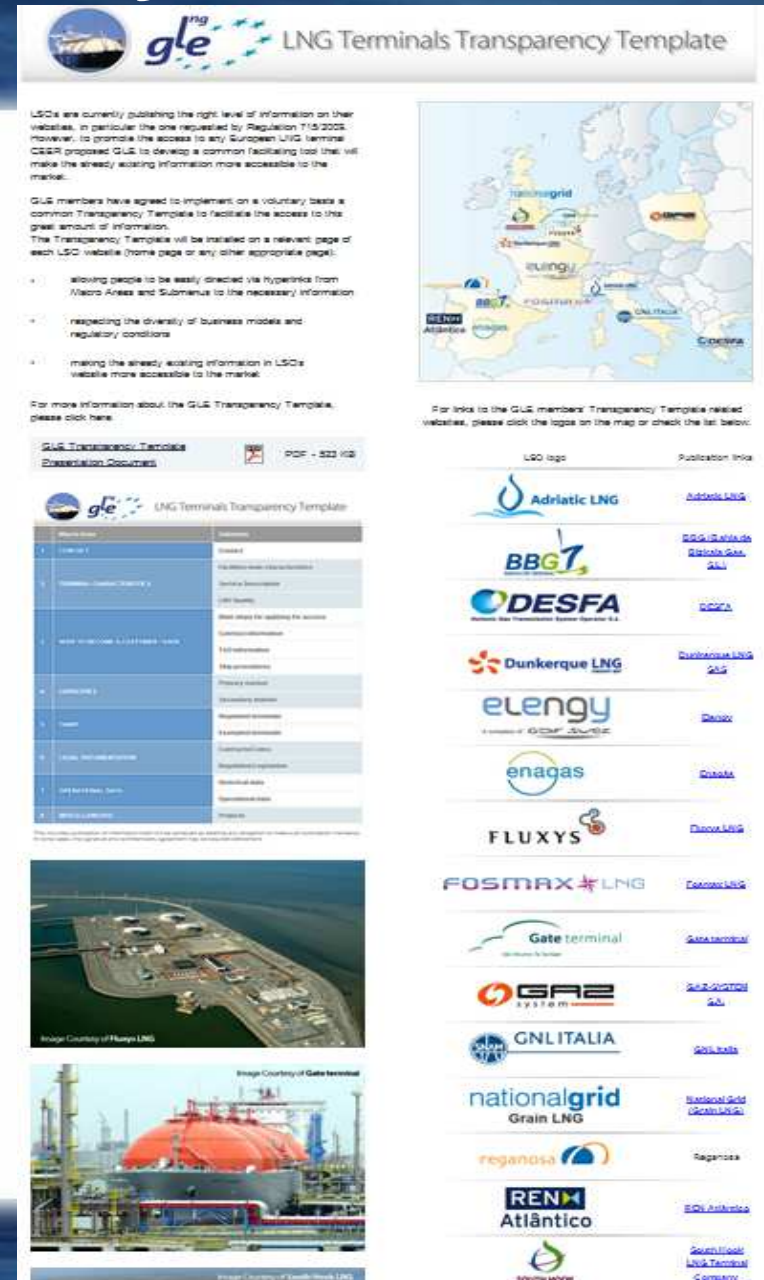
- **European LSOs websites** checked to assess **transparency template** implementation.
- **18 terminals in operation** have been examined. Operated by 15 LSOs. 13 are members of GLE. 15 terminals have implemented the TT
  - very easy access from GLE web
  - in 10 terminals, the TT is directly presented on the homepage
- Only 3 have not implemented it
- Some terminals not yet operational have the template ready:  
Dunkerque LNG, Polskie LNG

8 Member States	18 LNG Terminals in operation
Belgium	Zeebrugge
France	Fos Tonkin
	Montoir
	Fos Cavaou
Greece	Revythoussa
Italy	Panigaglia
	Rovigo
Portugal	Sines
Spain	Barcelona
	Cartagena
	Huelva
	Bilbao
	Sagunto (*)
	Mugaros (**)
Netherlands	Gate terminal
United Kingdom	Grain LNG
	South Hook
	Dragon (*)

(\*) Not a GLE member

(\*\*) Recent member

- LSOs have made an important effort in a short time
- Almost all terminals have implemented the TT macro-areas and submenus
- On average, **70% of the information included** in the TT published in a comprehensive and user-friendly manner
- The level of **information in English is quite good**; only the national legislation is rarely translated



gle LNG Terminals Transparency Template

LSOs are currently publishing the right level of information on their websites, in particular the one requested by Regulation T15/2009. However, to promote the access to any European LNG terminal CASR proposed GLE to develop a common facilitating tool that will make the already existing information more accessible to the market.

GLE members have agreed to implement on a voluntary basis a common Transparency Template to facilitate the access to this great amount of information. The Transparency Template will be installed on a relevant page of each LSO website (home page or any other appropriate page):

- allowing people to be easily directed via hyperlinks from Macro Areas and Submenus to the necessary information
- respecting the diversity of business models and regulatory conditions
- making the already existing information in LSOs website more accessible to the market.

For more information about the GLE Transparency Template, please click here.
















GLE Transparency Template  
Download (Covered) PDF - 522 KB

gle LNG Terminals Transparency Template

Image Courtesy of Fluoro LNG

Image Courtesy of Gate terminal

Image Courtesy of South-West LNG

LSO logo	Publication info
	<a href="#">Adriatic LNG</a>
	<a href="#">BBG7 Website</a> <a href="#">BBG7 Site</a>
	<a href="#">DESFA</a>
	<a href="#">Dunkerque LNG</a> <a href="#">GLE</a>
	<a href="#">Eleny</a>
	<a href="#">Enagas</a>
	<a href="#">Fluxys LNG</a>
	<a href="#">Fosmax LNG</a>
	<a href="#">Gate terminal</a>
	<a href="#">GR2 System</a> <a href="#">GLE</a>
	<a href="#">GNL Italia</a>
	<a href="#">National Grid</a> <a href="#">Grain LNG</a>
	<a href="#">Reganosa</a>
	<a href="#">REN Atlantico</a>
	<a href="#">South West LNG Terminal &amp; Services</a>

# Information quality

- **Lack of information:**
  - **Port description, vetting** procedures
  - **Gas quality** conversion facilities
  - More detailed information on CAM in regulated terminal than in exempted ones
- A minority of LSOs include **links** to other operators or authorities (tariffs, ship procedures, data...)
- Sometimes not a lot of **historical information** available
- A small number of LSOs still refer “**work in process**”
- Some terminals decided to include **additional** submenus in their template with the objective to cover more **information**

# Recomendations

- NRAs to invite the **3 remaining LSOs to implement the template**, even if they are not GLE members
- NRAs to encourage LSOs to **fill the information missing**
- Potential improvements for LSOs:
  - Including the **TT in the homepage**
  - Keep progressing providing **clear and well organized** information following the TT
  - Allowing easy access to information on a particular topic when at the same time facilitating downloads
  - Showing **when** the information has been **updated**
- Recommendation to GLE: hold regular discussions on ways to enhance the template

The background of the slide is a composite image. On the left, there is a faded, light-colored image of a high-voltage electricity transmission tower. On the right, there is a close-up, slightly blurred image of a gas stove burner with a blue flame. The overall background has a light blue and white gradient.

Thank you for your attention!

[www.energy-regulators.eu](http://www.energy-regulators.eu)